

# CROP CONDITION & DEVELOPMENT STAGES

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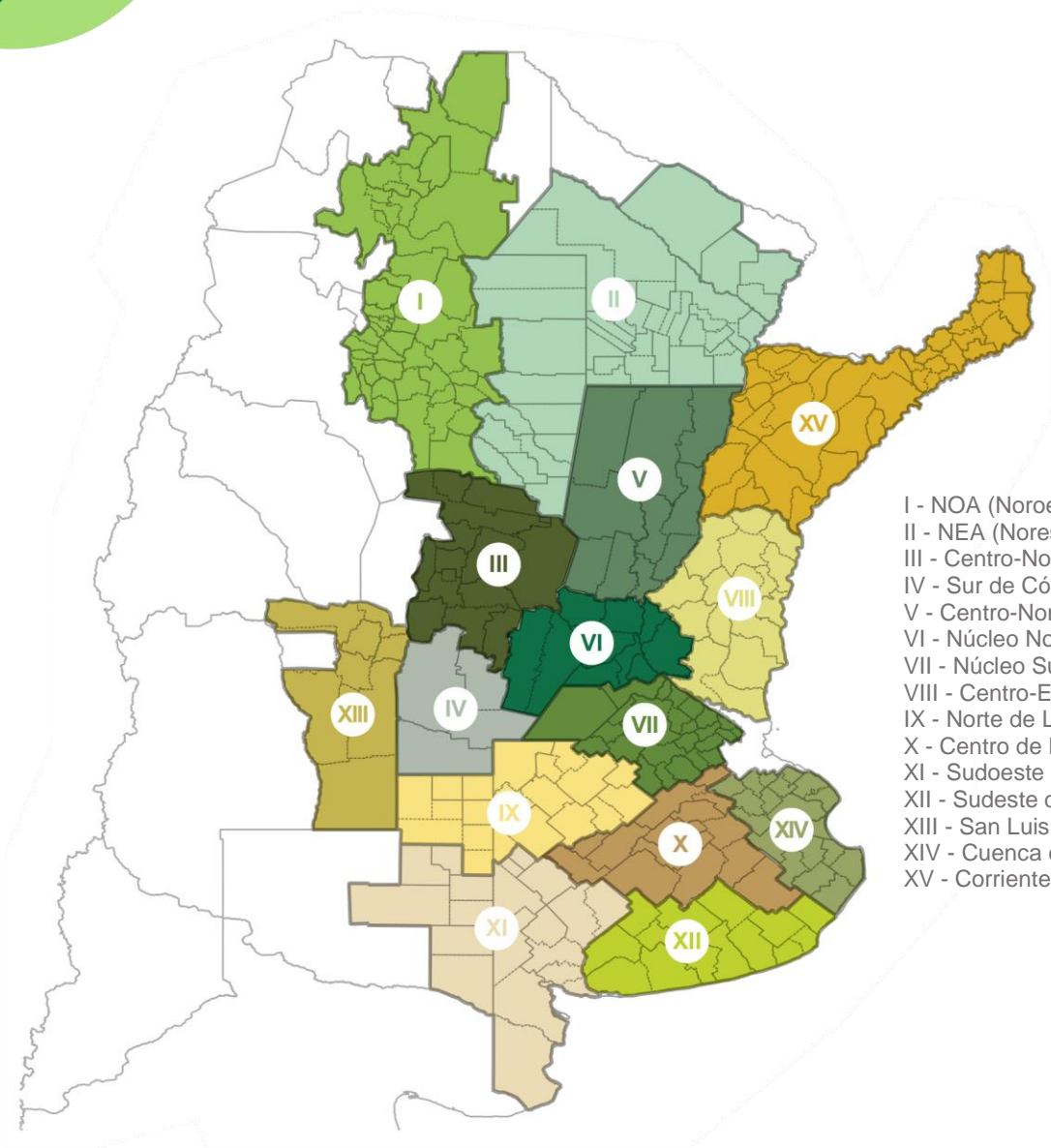
JULY, 5  
2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

ISSN 2591-4715

# DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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Findings of the survey conducted through July 4, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

**Season 2018/2019**

## Wheat

### Wheat Planted: as of June 27, 2018

Regions		July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	98,0	92,0	98,0	97,8
III	Ctro N Cba	100,0	97,0	99,0	96,8
IV	S Cba	90,0	81,0	87,0	90,4
V	Ctro N SFe	92,0	75,0	90,0	89,6
VI	Núcleo Norte	90,0	72,0	87,0	91,4
VII	Núcleo Sur	65,0	67,0	75,0	66,6
VIII	Ctro E ER	55,0	58,0	65,0	62,0
IX	N LP-OBA	42,0	43,0	62,0	63,4
X	Ctro Bs As	32,0	47,0	60,0	49,8
XI	SO BA-S LP	50,0	40,0	59,0	56,6
XII	SE BA	48,0	31,0	55,0	40,8
XIII	San Luis	90,0	75,0	100,0	95,4
XIV	Cuenca Sal	55,0	50,0	70,0	57,6
XV	Others	100,0	95,0	100,0	96,0
<b>National</b>		<b>72,7</b>	<b>67,5</b>	<b>79,2</b>	<b>73,2</b>

### Wheat Condition: as of June 27, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	4,0	32,0	44,0	13,0	7,0
II	NEA	-	-	86,0	14,0	-
III	Ctro N Cba	-	15,0	68,0	17,0	-
IV	S Cba	-	10,0	36,0	54,0	-
V	Ctro N SFe	-	13,0	63,0	24,0	-
VI	Núcleo Norte	-	-	39,0	61,0	-
VII	Núcleo Sur	-	-	18,0	63,0	19,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	18,0	50,0	32,0	-
X	Ctro Bs As	-	25,0	31,0	36,0	8,0
XI	SO BA-S LP	-	5,0	57,0	34,0	4,0
XII	SE BA	-	6,0	43,0	51,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>0,5</b>	<b>9,5</b>	<b>50,9</b>	<b>36,2</b>	<b>2,9</b>
<b>Nat. Jul. 05, 2017</b>		<b>-</b>	<b>0,8</b>	<b>32,8</b>	<b>32,1</b>	<b>34,3</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat Moisture Condition: as of June 27, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	44,0	39,0	11,0	6,0	-
II	NEA	11,0	16,0	57,0	16,0	-
III	Ctro N Cba	8,0	20,0	59,0	13,0	-
IV	S Cba	11,0	16,0	55,0	18,0	-
V	Ctro N SFe	6,0	25,0	64,0	5,0	-
VI	Núcleo Norte	-	23,0	44,0	33,0	-
VII	Núcleo Sur	-	15,0	47,0	38,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	18,0	49,0	33,0	-
X	Ctro Bs As	-	-	38,0	51,0	11,0
XI	SO BA-S LP	-	28,0	54,0	18,0	-
XII	SE BA	-	13,0	55,0	32,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>7,2</b>	<b>19,7</b>	<b>48,2</b>	<b>23,7</b>	<b>1,2</b>
<b>Nat. Jul. 05, 2017</b>		<b>0,8</b>	<b>4,8</b>	<b>27,5</b>	<b>38,4</b>	<b>28,6</b>

## Wheat Tillering: as of June 27, 2018

Regions		July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2013/2018 Average %
I	NOA	23,0	27,0	38,0	22,4
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>8,9</b>	<b>3,9</b>	<b>9,8</b>	<b>6,1</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat Steam Extension: as of June 27, 2018

Regions		July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2013/2018 Average %
I	NOA	4,0	-	7,0	0,8
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>0,3</b>	<b>-</b>	<b>0,4</b>	<b>0,0</b>

## Season 2017/2018

### Early Corn

## Early Corn Harvested: as of July 4, 2018

Regions		July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2012/2017 Average %
I	NOA	18,0	17,0	31,0	36,5
II	NEA	15,0	29,0	49,0	47,2
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	99,8
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	99,0	99,0	100,0	97,8
X	Ctro Bs As	99,0	85,0	87,0	92,7
XI	SO BA-S LP	91,0	65,0	70,0	78,6
XII	SE BA	91,0	61,0	65,0	72,2
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	98,0	100,0	99,0
XV	Others	100,0	100,0	100,0	100,0
<b>National</b>		<b>80,0</b>	<b>70,8</b>	<b>77,4</b>	<b>87,4</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Late Corn

### Late Corn Harvested: as of July 4, 2018

Regions	July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2012/2017 Average %
I NOA	18,0	-	-	19,5
II NEA	14,0	-	-	26,6
III Ctro N Cba	20,0	35,0	50,0	30,6
IV S Cba	28,0	38,0	42,0	34,4
V Ctro N SFe	25,0	48,0	70,0	39,2
VI Núcleo Norte	42,0	62,0	65,0	57,4
VII Núcleo Sur	46,0	64,0	66,0	58,6
VIII Ctro E ER	50,0	80,0	85,0	64,0
IX N LP-OBA	36,0	40,0	50,0	44,4
X Ctro Bs As	35,0	35,0	37,0	46,4
XI SO BA-S LP	8,0	-	-	29,0
XII SE BA	5,0	-	-	27,4
XIII San Luis	35,0	38,0	42,0	44,4
XIV Cuenca Sal	40,0	25,0	27,0	50,0
XV Others	80,0	50,0	55,0	87,0
<b>National</b>	<b>26,9</b>	<b>37,9</b>	<b>46,1</b>	<b>36,4</b>

## Corn

### Corn Harvested: as of July 4, 2018

Regions	July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2012/2017 Average %
I NOA	18,0	17,0	31,0	23,7
II NEA	14,6	29,0	49,0	33,8
III Ctro N Cba	32,0	44,4	57,3	41,1
IV S Cba	49,6	50,2	53,5	51,7
V Ctro N SFe	47,5	65,9	80,4	60,7
VI Núcleo Norte	91,3	94,7	95,2	90,5
VII Núcleo Sur	91,9	92,9	93,3	89,6
VIII Ctro E ER	82,5	92,2	94,2	87,1
IX N LP-OBA	61,2	69,0	74,7	70,0
X Ctro Bs As	67,0	54,6	56,8	72,8
XI SO BA-S LP	62,0	38,3	41,3	64,3
XII SE BA	73,8	36,0	38,4	64,6
XIII San Luis	48,0	49,7	53,0	57,8
XIV Cuenca Sal	76,0	53,7	55,8	82,0
XV Others	88,0	68,2	71,5	91,5
<b>National</b>	<b>53,0</b>	<b>55,6</b>	<b>63,0</b>	<b>60,0</b>

# CROP CONDITION & DEVELOPMENT STAGES

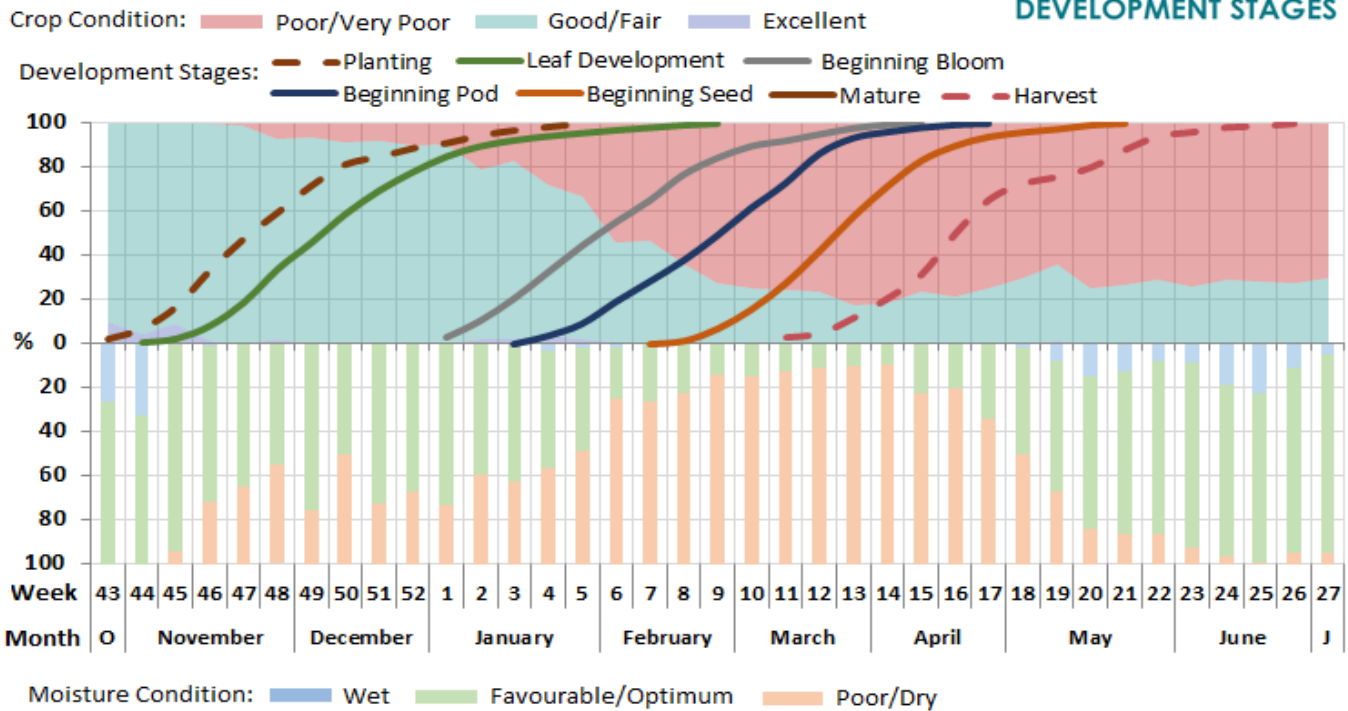
## First Soybean

### First Soybean Harvested: as of July 4, 2018

Regions	July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2012/2017 Average %
I NOA	100,0	100,0	100,0	99,2
II NEA	100,0	100,0	100,0	99,8
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	98,0	100,0	100,0	99,6
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	100,0	100,0	99,9
VIII Ctro E ER	100,0	100,0	100,0	100,0
IX N LP-OBA	96,0	100,0	100,0	99,0
X Ctro Bs As	97,5	97,5	100,0	96,4
XI SO BA-S LP	97,5	100,0	100,0	97,9
XII SE BA	100,0	93,6	100,0	93,1
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	100,0	100,0	100,0	99,3
XV Others	100,0	100,0	100,0	100,0
<b>National</b>	<b>99,3</b>	<b>99,7</b>	<b>100,0</b>	<b>99,2</b>

### First Soybean 2017/18 Development in Argentina

#### CROP CONDITION & DEVELOPMENT STAGES



Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

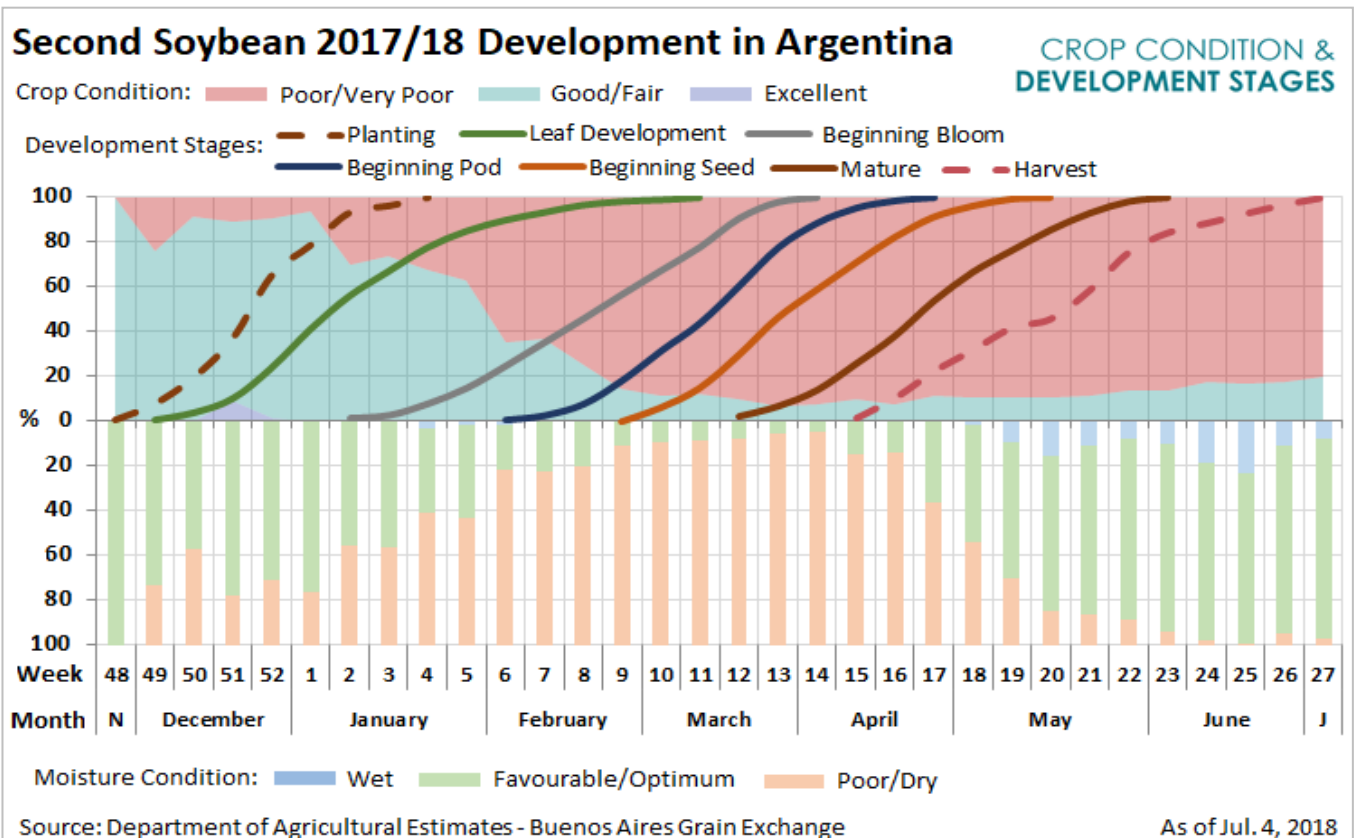
As of Jul. 4, 2018

# CROP CONDITION & DEVELOPMENT STAGES

## Second Soybean

### Second Soybean Harvested: as of July 4, 2018

Regions		June 17, 2017 %	June 9, 2018 %	July 4, 2018 %	2012/2017 Average %
I	NOA	100,0	100,0	100,0	97,0
II	NEA	100,0	100,0	100,0	98,0
III	Ctro N Cba	100,0	100,0	100,0	99,8
IV	S Cba	98,0	100,0	100,0	99,2
V	Ctro N SFe	100,0	100,0	100,0	99,9
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	99,8
VIII	Ctro E ER	100,0	100,0	100,0	99,5
IX	N LP-OBA	92,5	100,0	100,0	97,0
X	Ctro Bs As	96,0	92,0	100,0	94,9
XI	SO BA-S LP	91,7	99,5	100,0	97,1
XII	SE BA	96,5	76,0	100,0	84,3
XIII	San Luis	100,0	100,0	100,0	99,6
XIV	Cuenca Sal	100,0	93,0	100,0	94,0
XV	Others	100,0	100,0	100,0	100,0
<b>National</b>		<b>98,0</b>	<b>96,9</b>	<b>100,0</b>	<b>95,9</b>





# CROP CONDITION & DEVELOPMENT STAGES

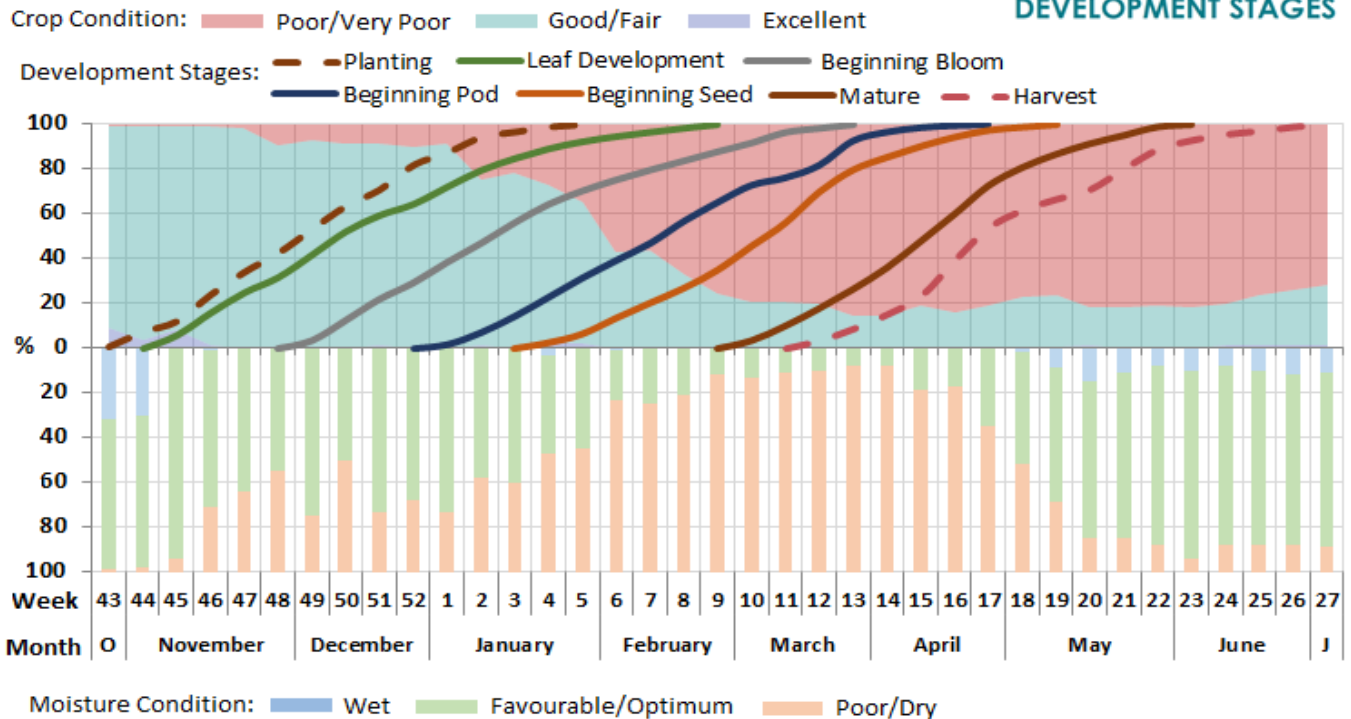
## Soybean

### Soybean Harvested: as of June 30, 2018

Regions	July 5, 2017 %	June 27, 2018 %	July 4, 2018 %	2012/2017 Average %
I NOA	100,0	100,0	100,0	99,1
II NEA	100,0	100,0	100,0	99,5
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	98,0	100,0	100,0	99,6
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	100,0	100,0	99,9
VIII Ctro E ER	100,0	100,0	100,0	99,9
IX N LP-OBA	95,2	100,0	100,0	98,6
X Ctro Bs As	96,9	95,4	100,0	96,0
XI SO BA-S LP	94,0	99,7	100,0	97,3
XII SE BA	98,6	85,6	100,0	89,8
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	100,0	94,3	100,0	97,9
XV Others	100,0	100,0	100,0	100,0
<b>National</b>	<b>98,9</b>	<b>99,0</b>	<b>100,0</b>	<b>98,7</b>

### Soybean 2017/18 Development in Argentina

#### CROP CONDITION & DEVELOPMENT STAGES



Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Jul. 4, 2018